

AEROSPACE ALUMINIUM SHAPE CASTING ROADMAP



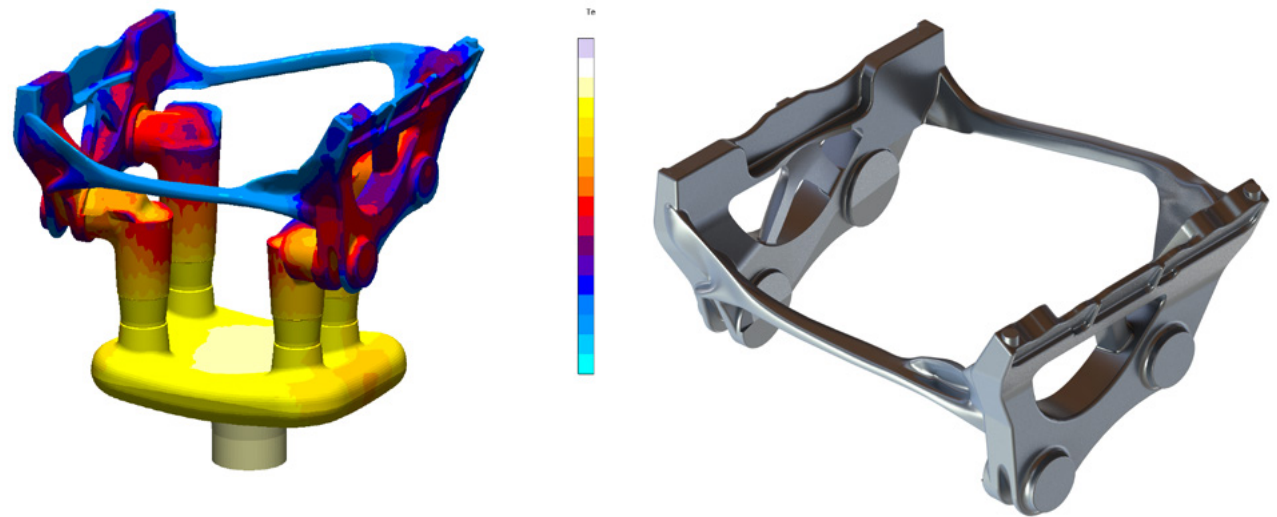
Foreword

Casting is a near net shape process that forms components with complex geometries by pouring molten metal alloys into shaped moulds, followed by careful cooling to solidify the metals. It is a traditional process, that has been used for 4000 years, evolving from an artisanal craft to a production process that provides engineered components for all sectors in a wide range of sizes and volumes.

As the aerospace industry has developed, continued focus on improving safety has resulted in formal procedures for the specification and characterisation of materials. Cast components have tended to be heavier and limited in scope of applicability as casting processes have yielded variability in the quality of cast components.

Future civil commercial aircraft, alongside emerging urban air mobility platforms, present an ever more challenging set of requirements in terms of cost, rate, weight, performance, component multi-functionality and sustainability. Casting offers a route to satisfy these requirements with commercially viable and competitive solutions, provided casting technologies are sufficiently evolved to give acceptable product quality. With a transition towards more sustainable manufacturing, metal castings, which are inherently recyclable, have a huge role to play in forming a sustainable circular economy around the manufacture of near-net-shaped components.

This roadmap identifies the aerospace opportunities for aluminium casting and outlines the key technologies required to realise them. Delivery of these technologies will benefit the whole aerospace sector, protecting and enabling the future growth of the UK aerospace casting industry. It is intended to initiate the development of a national casting technology strategy for aerospace that will provide clear direction, capture the process requirements and provide a guide for OEMs, designers and foundries as well as for academia and RTOs for future investment and technology innovation.



HVMC Sprint, Foundry 2030 project, low pressure die casting simulation of the selected aerospace structural component.

HVMC Sprint, Foundry 2030 project, rendering of aerospace the structural component chosen for the BCAST low pressure die cast part of the project.

Contributors



Dr John Forde

Following 12 years as a lead technologist in the aerospace foundry industry, John set up JFAdvancedTechnologySolutions in 2018 to support foundries in meeting the evolving technical, quality and performance requirements of casting end-users. This has evolved to include the broader ambition of facilitating a disruptive advancement in casting utilisation through optimised design for manufacture and full value chain technological & digital evolution. With a doctorate from the University of Birmingham, John has a background in aluminium alloy development & industrialisation, alongside extensive practical experience in alloy and foundry process optimisation.



Dr Mark Jones

Dr Mark Jones is currently Head of Business Development for BCAST and leads the development and delivery of large-scale strategic initiatives. Before being promoted into his current role, Mark managed the EPSRC £10m Future Liquid Metal Engineering Hub. Previously, Mark worked for KPMG as a Management Consultant across numerous diverse programmes, including aerospace, automotive, banking, and wider manufacturing. Mark also has extensive experience within the aerospace sector, while based at Airbus within their R&T manufacturing division, and has a PhD in Aerospace Technology Management, which received several awards.



Matthew Cawood

Matthew Cawood is currently Head of Group for Castings at the University of Sheffield's Advanced Manufacturing Research Centre. He has over 20 years' experience in the technical and quality aspects of castings production. Having gained an honours degree in Metallurgy, his practical experience has been built upon by working closely with the AMRC's aerospace partners over the last 8 years. This has enabled him to gain a detailed insight into the future direction of metal casting technology required by the aviation sector.



Alex Hickson

Alex is responsible for the ATI's work on aerostructures of the future, one of the key themes identified in the Institute's Technology Strategy. Innovative manufacturing methods and technologies, as well as new materials such as composites, are critical to ensuring the UK is a global leader in the development of large complex structures, particularly wings.

Alex joined the ATI in 2019, bringing experience from across various industries including aerospace, automotive, motorsport, wind energy and space. He has also worked across a breadth of companies, from start-ups and SMEs to blue chip companies including Lockheed Martin and GKN Aerospace.



Matthew Bailey

Matthew is a Senior Technologist at the ATI in the Structures, Materials & Manufacturing team. Primarily focussed on supporting metallic technologies including, but not limited to; castings, joining and subtractive processes. Before joining the ATI, Matthew worked at Airbus for nearly 10 years across several departments including Research & Technology and more recently Cost Engineering.

Introduction

Why is casting still relevant?

Aluminium shape casting can deliver cost effective, sustainable, complex, near-net-shape (NNS) components and can exploit developments in generative design to further increase design freedom and reduce component weight. In addition to lightweighting, improved casting quality can drive increased sustainability by extending the operational life of typical cast products. Aluminium casting has the potential to enable a circular economy in aluminium components for aerospace; current casting processes utilise up to 70% secondary material in new components. Full circularity would result in a 95% reduction in CO2 emissions relative to a manufacturing process that uses virgin material.

Historically, casting processes have given significant variability in the material properties of the resulting cast components, meaning that a 'casting factor' must be added to the design of cast components to account for this. Typically, this can mean that cast components can be 1.4 to 1.7 times heavier than components made through other processes and limits their scope in aerospace to less critical applications. Process simulation and technologies for improved process control have led to step-change improvements in the casting of other metals, such as single crystal nickel turbine blades. These approaches need to be applied to aluminium casting to reduce casting factors and enable a much broader applicability for cast components to fully realise the benefits of cast aluminium in aerospace.

What about additive manufacturing?

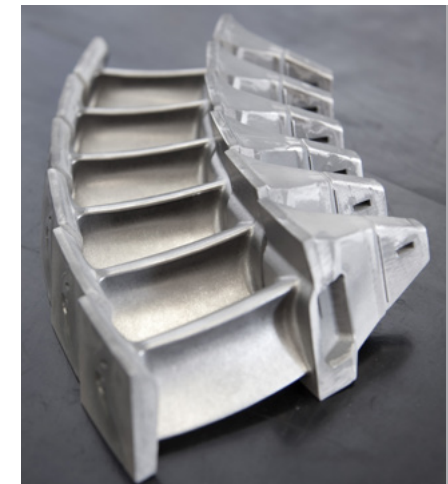
Additive manufacturing is often seen as a direct competitor to casting. It offers many comparable benefits, such as high levels of material efficiency and exceptional design freedom alongside the additional advantage of being an inherently digital process. Additive manufacturing and casting are both variable cooling rate processes with limited scope for thermo-mechanical post processing. This is important as many of the concerns associated with the further exploitation of casting in aerospace can also be applied to AM; namely the generation of and accessibility to accurate design allowables, potential manufacturing/post process variability and the cost and accuracy of post-production defect detection requirements. These challenges will need to be overcome for AM to be technically and commercially viable for widespread aerospace utilisation and to broaden the applicability of castings.

The reality is that additive manufacturing and casting should be viewed as highly complementary processes. This has already been demonstrated in industry. There is an opportunity for a synergistic approach to address the mutual challenges to exploitation for both AM and casting which should extend to a 'shared-platform' development of next generation alloys, digital material & process qualification capabilities and accelerated post-process automation and digitalisation. Such an approach could lead to a future where hybrid cast & metallic AM manufacturing processes can realise highly optimised components which utilise the best of both processes - adding material post casting to increase design complexity while simultaneously reducing tooling cost. Indirectly, AM-produced moulds and patterns are revolutionising shape casting by reducing lead times, increasing design freedom and process repeatability, and enabling process digitalisation.



The Trent XWB engine ICC is an advanced structural engine casing, a combination of titanium castings, forgings, sheet metal components and the latest laser metal deposition (LMD) techniques.

Image courtesy of GKN.

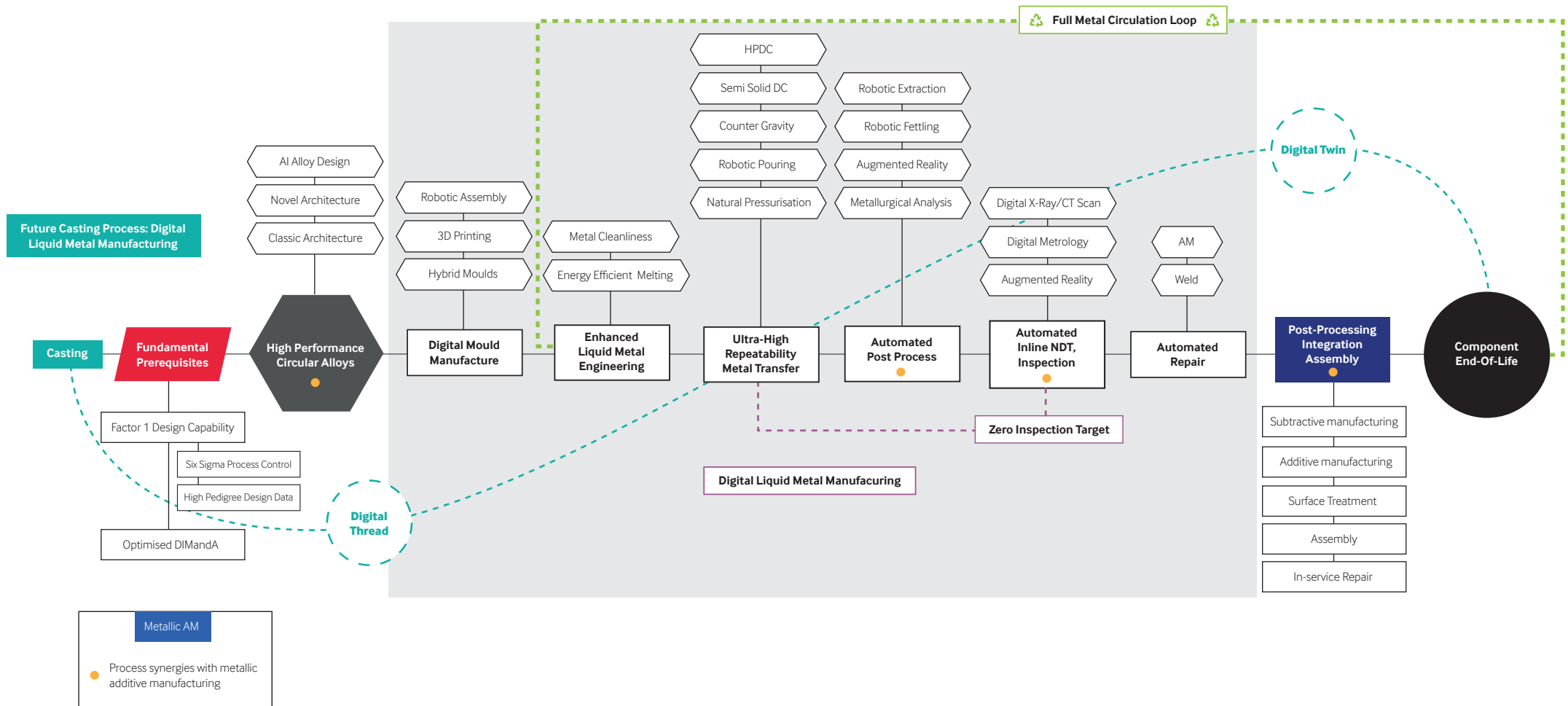


Rolls-Royce single crystal nickel turbine blades, an example of castings in highly loaded, critical applications.

Vision - Digital Liquid Metal Manufacturing (DLMM)

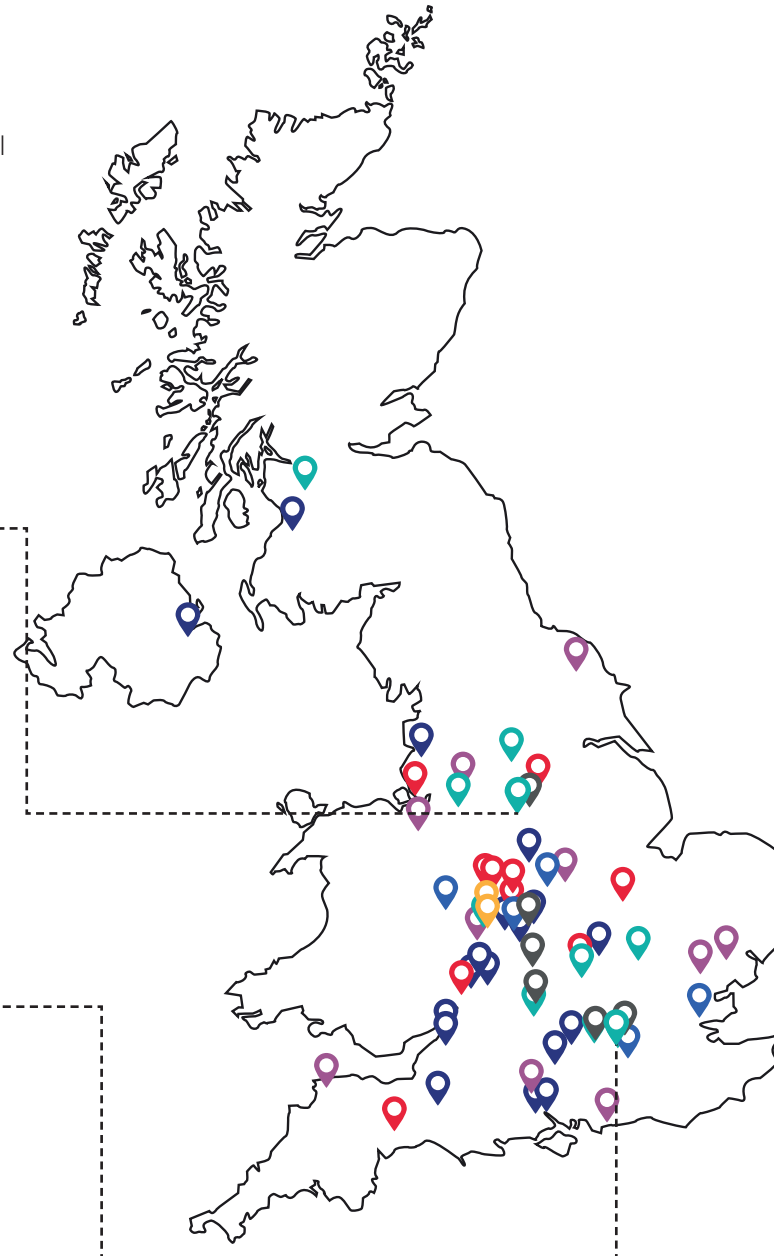
Digital Liquid Metal Manufacturing (DLMM) is a future vision for aluminium shape casting with a true end-to-end philosophy spanning manufacturing, assembly, operation and end-of-life.

The approach will support the manufacture of high complexity, cost effective, sustainable, high performance aluminium components within a fully digital, highly automated and robust ecosystem.



Ecosystem

The UK has the capability to become a world leader in digital aluminium shape casting through the exploitation of the existing, outstanding facilities, infrastructure and knowledge. The UK is well positioned with a strong academic capability covering fundamental research, a diverse foundry and enabling supply chain base and end-users in the form of both OEMs and leading Tier 1 suppliers.



- Aerospace End Users
- Aerospace Foundries
- Foundry Supply Chain
- Universities
- Automotive Foundries
- Trade Bodies
- RTOs & Independent Research Orgs

Roadmap Consultation

Consultation Process

The consultation for this roadmap took place between in the first half of 2020. Two webinars were held on the 30th April & 15th May 2020 attracting a broad participation of aerospace end-users, foundries, enablers, automotive companies, RTOs and trade organisations.

In parallel, more detailed discussions were held with a number of organisations and in addition a detailed survey covering the perceptions and challenges facing aerospace castings which was completed with five large aerospace end-users spanning aerostructures, propulsion and systems.

NB: The consultation was led by John Forde



Direct Consultation - Aerospace End Users

Five aerospace end users were selected for a further detailed direct consultation. The five companies spanned aerostructures, systems and propulsion.

Individual stakeholders interviewed and asked to rank importance of following casting development themes 1 to 5 (5 = most important, 1 = least important).

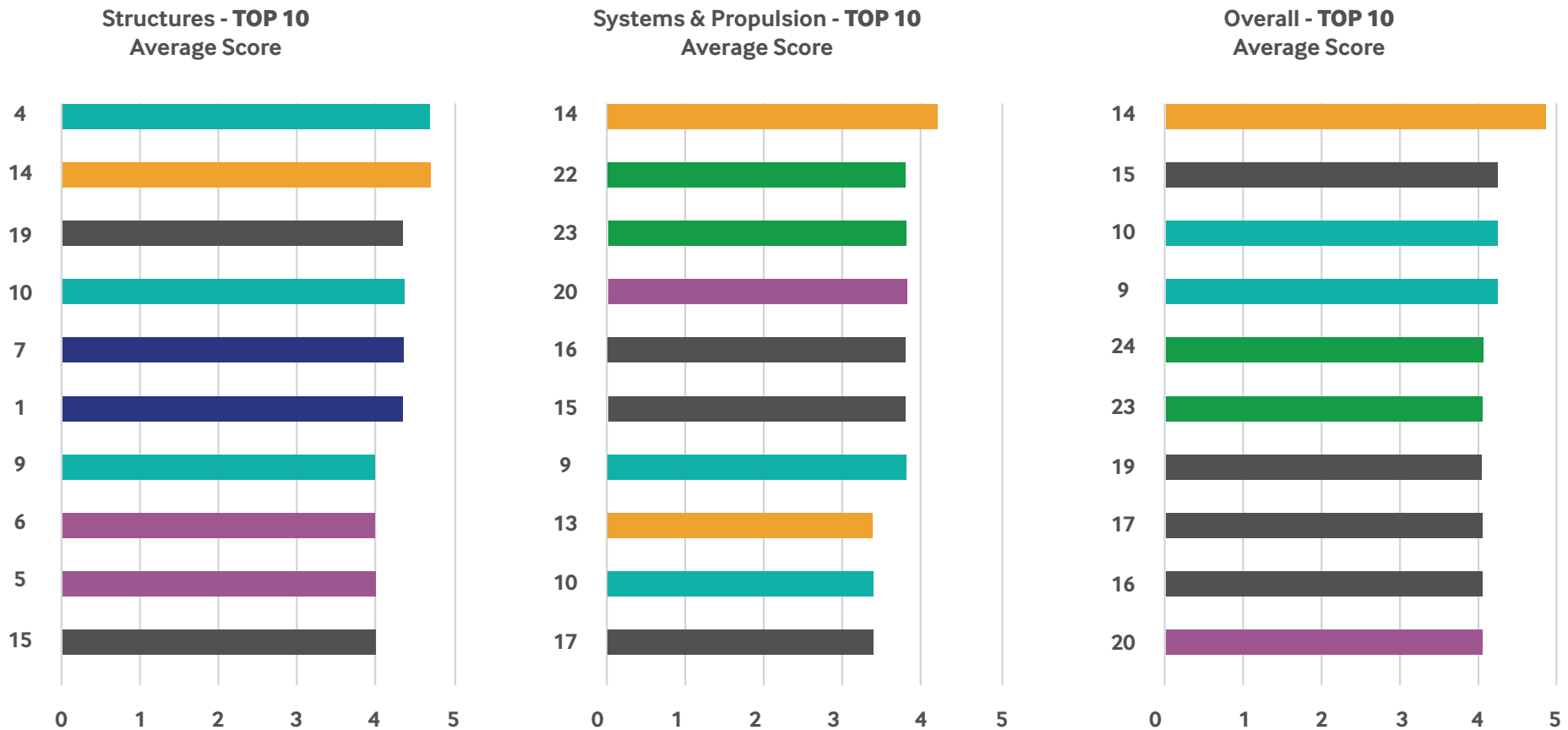
Industry Ethos Driven

Approvals, Allowables & Specifications	1	Align next-gen cast and AM material specifications and allowables
	2	Review and streamline costly 'supply-chain' qualification/requalification procedures and M&P approval/reapproval processes
Design & Analysis	3	Provide design engineers with a casting process capability toolkit
	4	Eliminate casting knockdown factors
Supply Chain	5	Improve supply chain technical capability and transparency
	6	Increase supply chain engagement with academia

Technology Driven

Approvals, Allowables & Specifications	7	Recalibrate cast alloy specifications
	8	Introduce a microstructure based allowable systems
Design & Analysis	9	Increase DfM&A focus & generative design utilisation
	10	Improve casting process simulation accuracy
Materials	11	Optimise existing cast alloys
	12	Develop greater understanding of the impact of impurities on material performance
	13	Explore castability of existing non-casting alloys
	14	Develop new high strength / high temperature alloys
Manufacturing & Processes	15	Demonstrate current 'state of the art'
	16	Exploit existing and nascent casting process advancements
	17	Characterisation and adoption of cross-sectoral casting technologies
	18	Develop agile, modular, future-proof, digitised processes
Supply Chain	19	Development of integrated cast-additive-NNS manufacturing processes
	20	Enable Industry 4.0 readiness
Technology & Cross Cutting Enablers	21	Develop and evolve turn-key processes for structural components
	22	Continue and broaden application of additive manufacturing for mould and tooling development
	23	Microscopy, characterisation & NDT technology advancements
	24	Integration of proven & nascent automotive industry casting know-how & manufacturing capability
	25	Robotics & cobotics & automation





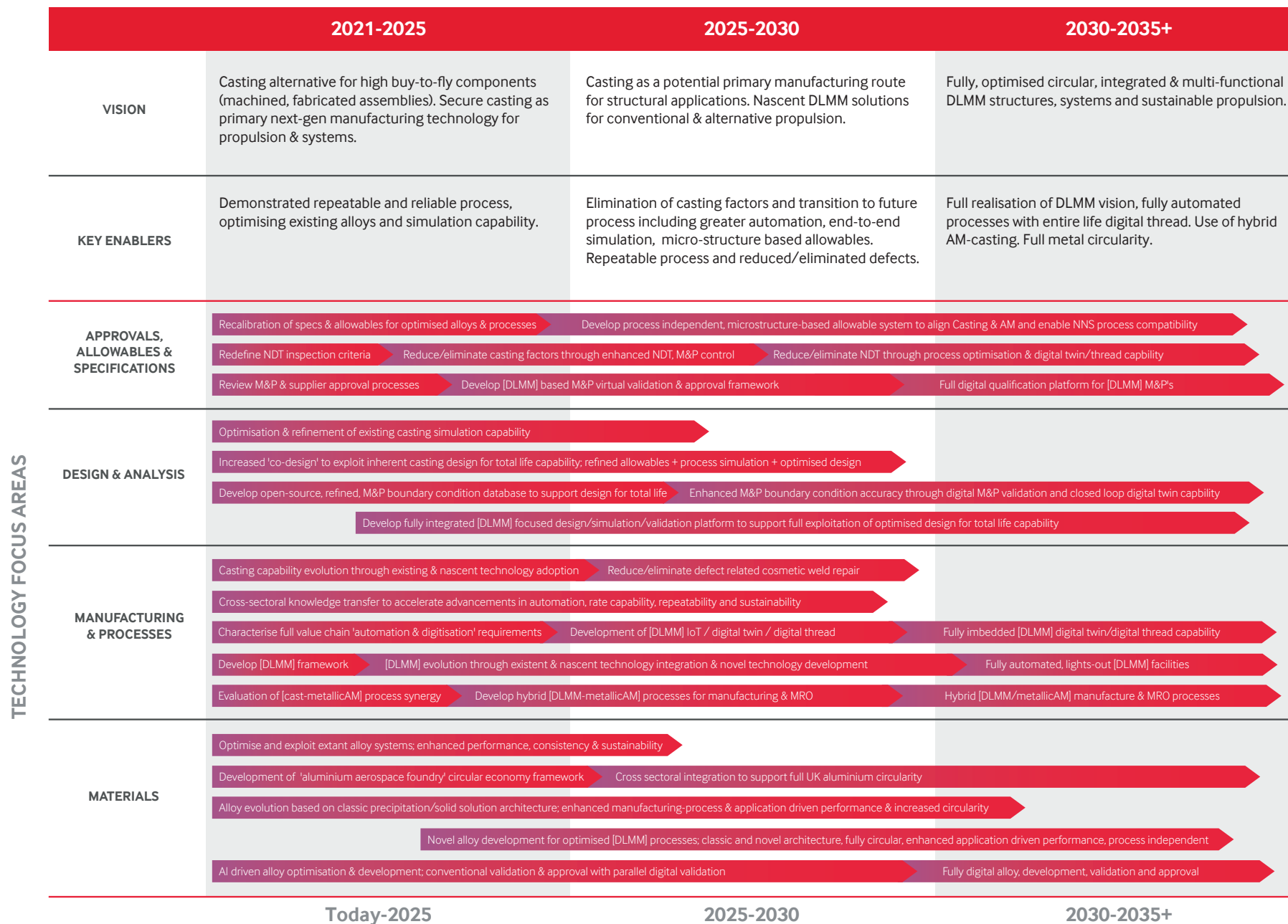
Generally there is a very close alignment between the aerostructures and systems/propulsion end users with development of new high strength / temperature alloys, increased DfM and generative design and process simulation improvements seen as priorities overall.

Notably, there were some interesting priority differences between aerostructures and systems/propulsion:

Allowables – the aerostructure stakeholders rely more heavily on classic manufacturing processes where there are well established and published allowables, as such they are more supportive of refinement and democratisation in this regard. Many non-structural casting users have built up extensive internal design data which they see as a competitive advantage.

Casting Factors – the requirement for the stringent application of casting factors applies only to structural castings; it is primarily in high-rate structural components where the additional weight is most detrimental, hence the greater push from aerostructures stakeholders for their removal.

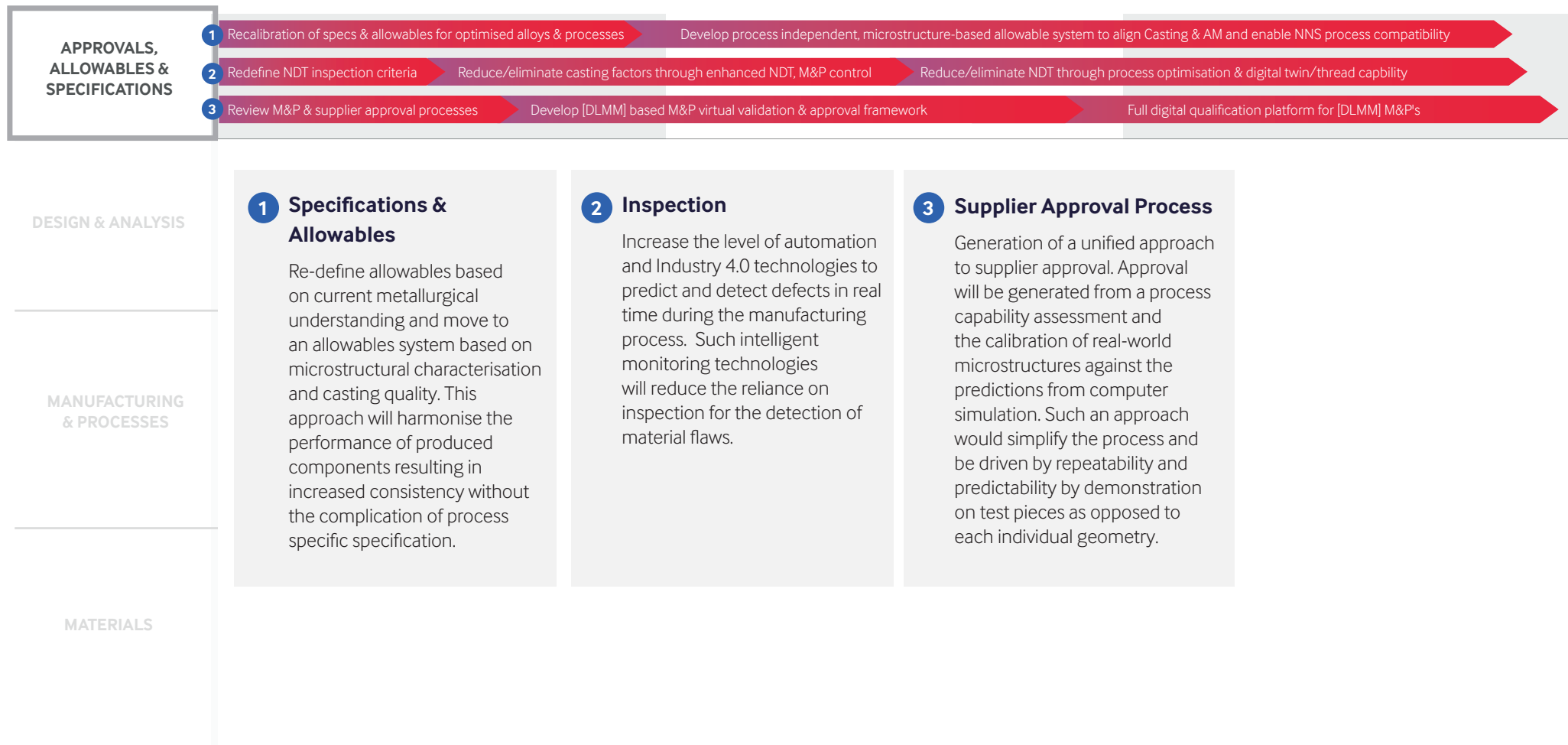
Aluminium Shape Casting/[DLMM] Technology Roadmap



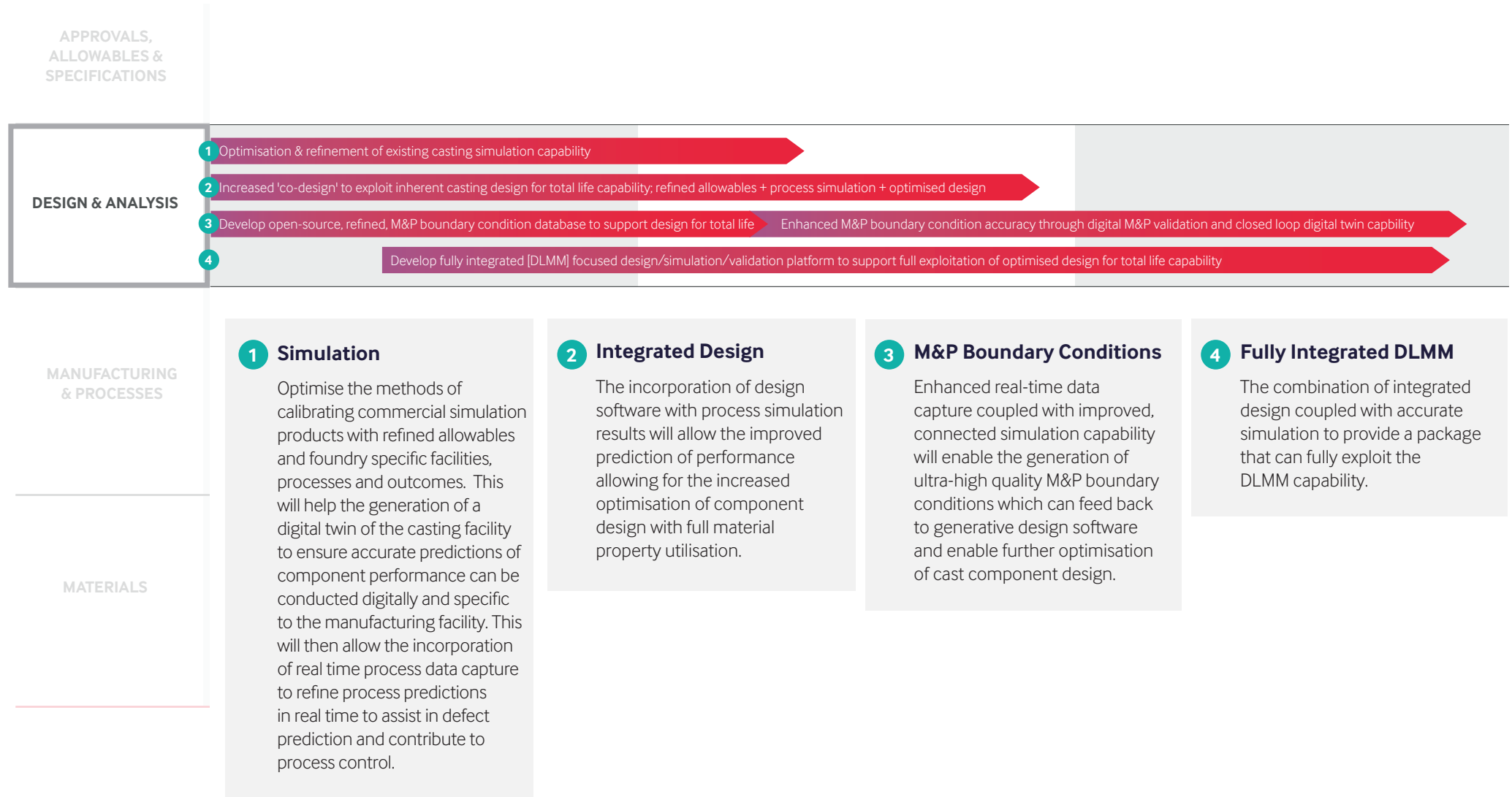
Technology Focus Areas



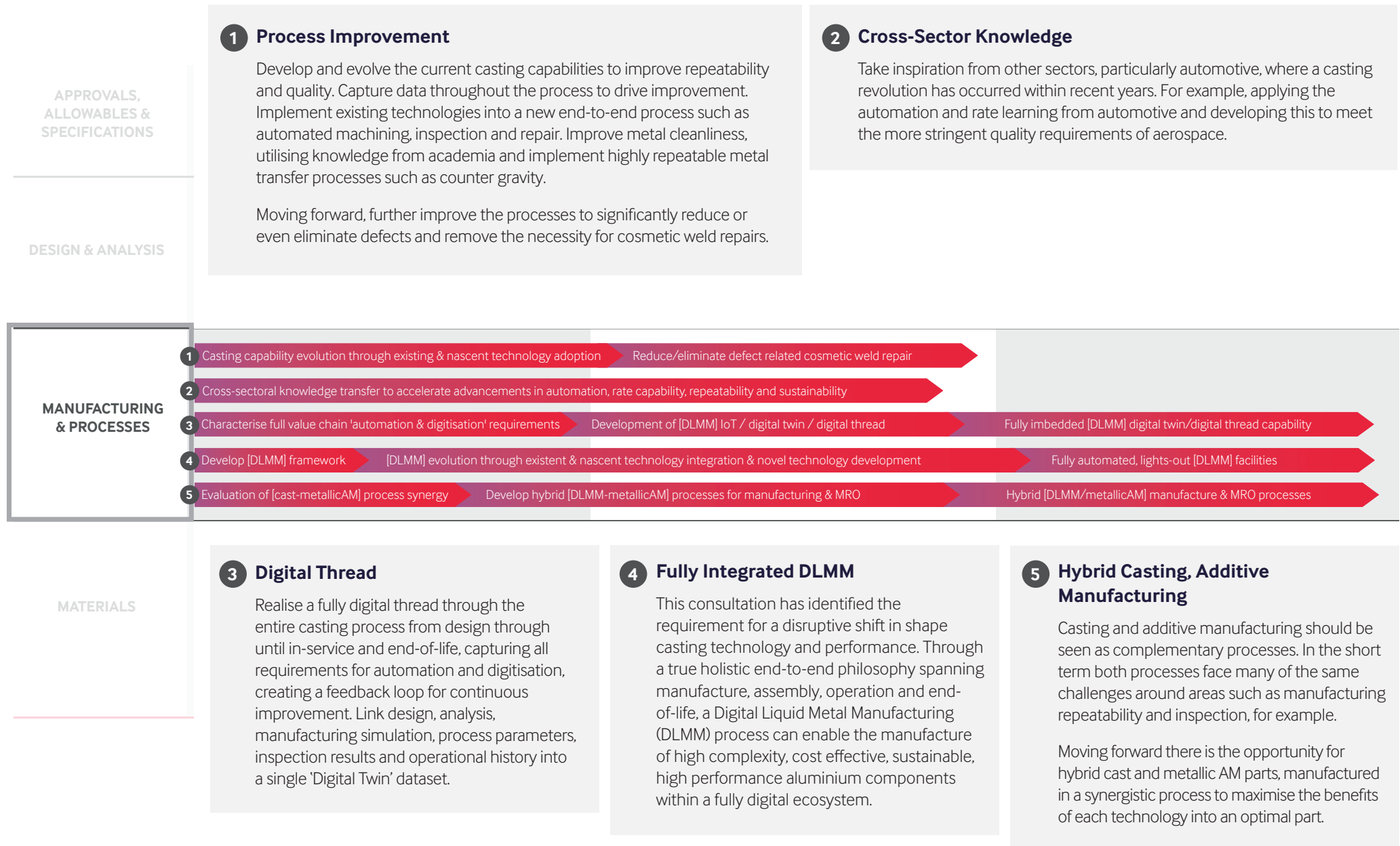
Approvals, Allowables & Specifications



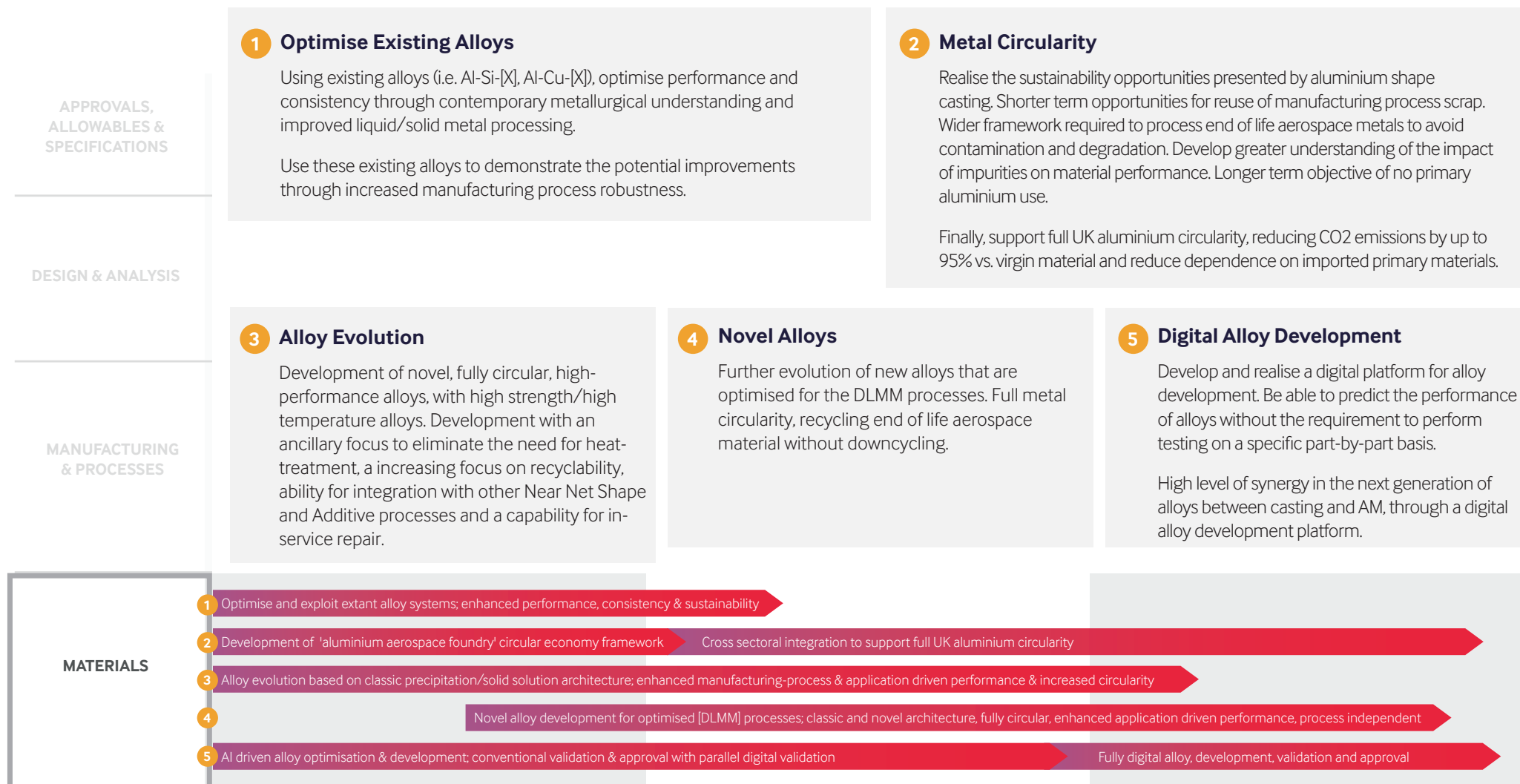
Design & Analysis



Manufacturing & Processes



Materials



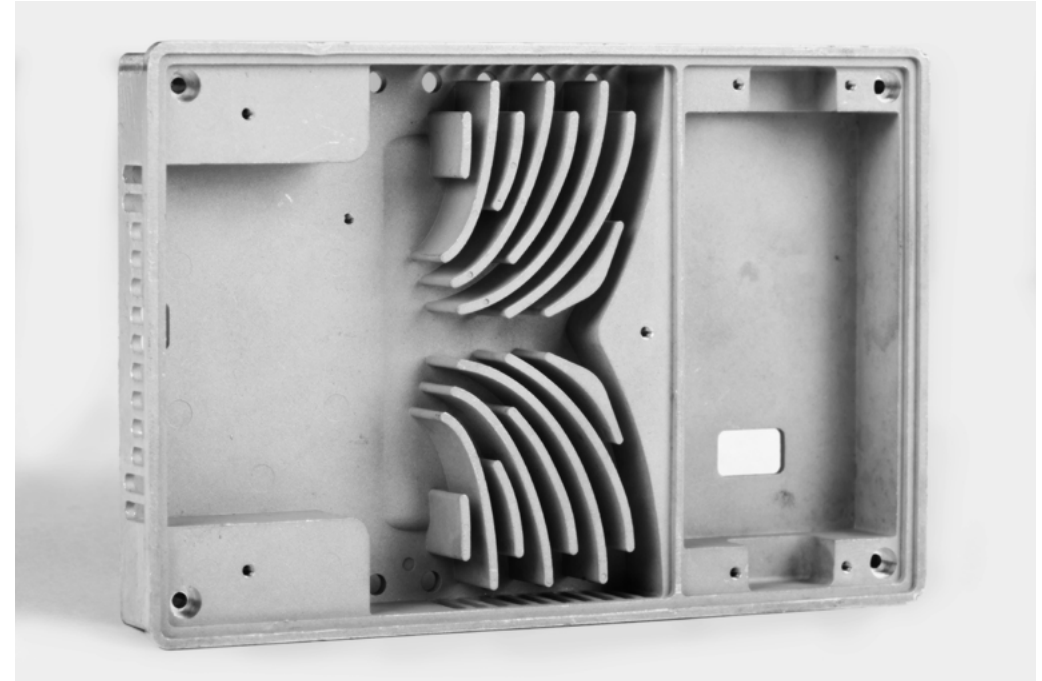
Glossary

AM	Additive Manufacturing
AMRC	Advanced Manufacturing Research Centre
ATI	Aerospace Technology Institute
BCAST	Brunel Centre for Advanced Solidification Technology
BEIS	Department for Business, Energy & Industrial Strategy
BtF	Buy-to-Fly Ratio
CT	Computerised Tomography
DC	Die Casting
DfM	Design for Manufacture
DLMM	Digital Liquid Metal Manufacturing
EoL	End of Life
EPSRC	Engineering and Physical Sciences Research Council
HPDC	High Pressure Die Casting
HVMC	High Value Manufacturing Catapult
IoT	Internet of Things
LiME	Liquid Metal Engineering Hub
MMC	Metal Matrix Composites
M&P	Materials & Processes
MRO	Maintenance, Repair & Overhaul
NDT	Non-Destructive Testing
NNS	Near Net Shape
OEM	Original Equipment Manufacturer
RTO	Research & Technology Organisation
TRL	Technology Readiness Level
UAM	Urban Air Mobility
UHBR	Ultra High Bypass Ratio
UTS	Ultimate Tensile Strength

More Info



Additive Casting®, 3D printed sand moulds with geometrically challenging undercuts and cavities. Image courtesy of Enable Manufacturing Ltd.



Small, thin walled, high complexity plaster mould investment castings for the aerospace industry, wall thickness 1-3mm. Image courtesy of Sylatech Ltd.

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